

SEED GROWTH OFFERING: \$1.25M TARGET / \$3.0M EXPANSION TIER

Accommodates \$1,000,000 Anchor Investors • Fulfilling 100-Store H-E-B Contract • Automated Plant Infrastructure

\$10M | \$100M | \$1B
3 BUYOUT HORIZONS

\$1.25M – \$3M
OFFERING RANGE

\$1,000,000
ANCHOR CHECK CAPACITY

75.5%
SCALED GROSS MARGIN

\$6.0M
PRE-MONEY VALUATION CAP

THE TEXAS SOIL CRISIS

Severe heatwaves and Stage 2/3 watering restrictions are scorching Texas lawns and commercial turf. Legacy synthetic fertilizers make things worse: high-salt chemicals kill soil biology, harden clay into impermeable concrete, and cause up to 60% of applied water to run off wasted.

Texas Residential Lawn & Garden: \$1.2B Annual Market

THE AQUALOCH SOLUTION

- ✓ **TerraLoch™ Bio-Hydrogel:** Advanced Sodium CMC matrix cuts irrigation demand **30%–50%** by locking water directly at the root zone.
- ✓ **Microbial Regeneration:** Organic worm castings, zeolite, biochar, and biostimulants decompact clay and cycle bound nutrients.
- ✓ **Zero Chemical Burn:** 100% non-toxic for families, pets, and water tables.

PROVEN FIELD VALIDATION & ENTERPRISE TRACTION

Moore Oats Farm Trial: 25% cut in synthetic fertilizer achieved denser root depth and higher biomass yield vs. control acreage.

Bobby Ledom Pasture: Proven increase in grazing biomass and cattle carrying capacity during extreme Texas drought.

FirstService Residential: Validated commercial master-planned community pilots across San Antonio HOAs.

SCALED UNIT ECONOMICS (MSRP \$25.99)

Retail MSRP (Pouch / Bag)	\$25.99
H-E-B Wholesale Price	\$15.50 (40.4% margin)
Automated Scaled Unit COGS	\$3.80
AquaLoch Scaled Gross Profit	\$11.70 (75.5%)

Flywheel: 100 H-E-B stores create mass brand awareness, driving bulk buyers to Authorized Nurseries earning 40%–55% margins.

3 LEVELS OF BUYOUT (\$1.0M CHECK)

- ✓ **Level 1 (\$10M Buyout):** \$1.5M – \$3.0M (3.0x floor guaranteed).
- ✓ **Level 2 (\$100M Buyout):** \$10.0M – \$14.3M (10x–14.3x M&A return).
- ✓ **Level 3 (\$1B Unicorn):** \$70.0M – \$100.0M+ (70x–100x+ ROI).
- ✓ **Entry Terms:** \$6.0M Valuation Cap • 30% Series A Discount.
- ✓ **Silent Partner:** 100% passive Class B units, zero liability.

CAPITAL DEPLOYMENT (\$1.25M BASE / \$3.0M MOAT TIER)

\$400K – \$800K Plant Automation	\$450K – \$1.1M Bulk Raw Materials & Inv.	\$250K – \$600K In-Store Ads & Endcaps	\$150K – \$500K Commercial HOAs & Reserves
-------------------------------------	--	---	---